



**BARIATRIC DEPARTMENT PATIENT INTAKE FORM**

**Please answer all questions to the best of your ability.**

**Patient name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**SS#:** \_\_\_\_\_ **Age:** \_\_\_\_\_

**Address:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**City/State/Zip Code:** \_\_\_\_\_ **Sex: MALE** \_\_\_\_\_ **FEMALE** \_\_\_\_\_

**Phone (home):** \_\_\_\_\_ **(work):** \_\_\_\_\_ **(cell):** \_\_\_\_\_ **Marital Status:** \_\_\_\_\_

**e-mail address:** \_\_\_\_\_ **How did you hear about us?** \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Address of Primary Care Physician:** \_\_\_\_\_

**Other Physicians involved in your care:** \_\_\_\_\_

**Employment status: Full-time** \_\_\_\_\_ **Part-time** \_\_\_\_\_ **Not Employed** \_\_\_\_\_

**Employer:** \_\_\_\_\_ **Occupation:** \_\_\_\_\_  
(If self-employed, please state the name of the Company)

**Employer Address:** \_\_\_\_\_

**Emergency Contact Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Phone (home):** \_\_\_\_\_ **(work):** \_\_\_\_\_ **(cell):** \_\_\_\_\_

**Patient Insurance Information: Company** \_\_\_\_\_

**Subscriber Name:** \_\_\_\_\_ **Subscriber Date of Birth:** \_\_\_\_\_

**Employer:** \_\_\_\_\_ **Policy #:** \_\_\_\_\_

**Group #:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_

**Secondary Insurance Information: Company:** \_\_\_\_\_

**Subscriber Name:** \_\_\_\_\_ **Subscriber Date of Birth:** \_\_\_\_\_

**Employer:** \_\_\_\_\_ **Policy #:** \_\_\_\_\_



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Group#: \_\_\_\_\_ Phone#: \_\_\_\_\_

By signing below, I authorize Methodist Physicians Clinic to share my medical information relating to my use or need for weight loss surgery with my health insurance plan. This information can include spoken or written facts about my medical condition including copies of my records from Methodist Physicians Clinic healthcare providers, Methodist Hospital, Methodist Jennie Edmundson Hospital or Methodist Women's Hospital. Methodist Physicians Clinic will use and she this information with my health insurance plan to see if I has coverage and/or benefits for weight loss surgery. This authorization will last for one year after the date I sign this form. If I change mind before that time, I can contact the Methodist Physicians Clinic Director of Health Information Management in writing and tell them that I do not want them to share any more information with my health insurance plan. I understand this will not change any action taken before I revoked this authorization. I know that I have a right to see or copy the information Methodist Physicians Clinic has given to my health insurance plan. I understand that I may refuse to sign this form. My decision to sign this form or not will not affect the way my healthcare providers treat me. If I refuse to sign this form I understand that this means I will no longer receive assistance from Methodist Physicians Clinic to determine my health insurance benefits for weight loss surgery. I understand that Methodist Physicians Clinic does not promise to find ways to pay for my weight loss surgery and I know that I may have to pay the costs of my care.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(If you have already signed an insurance verification form, you do not need to sign this again)

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How long have you been overweight? (Please circle the most appropriate response)

All my life (childhood)      Adolescent (high school/teenager)      Adult      After Pregnancy  
After a Specific Event or Injury      Other: \_\_\_\_\_

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Have you had prior weight loss surgery?      Yes      No  
If yes, pleas indicate type of surgery: \_\_\_\_\_ Date: \_\_\_\_\_  
Where was surgery was performed: \_\_\_\_\_ By whom: \_\_\_\_\_

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What is the most you have ever weighed?      Weight: \_\_\_\_\_ Date: \_\_\_\_\_

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What diets and medications have you tried in the past to lose weight? (Please include dates and amount of weight loss)

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## BARIATRIC DEPARTMENT PATIENT INTAKE FORM

Have you ever been treated for an eating disorder?

<b>Anorexia</b>	<b>Yes</b>	<b>No</b>	<b>Bullemia</b>	<b>Yes</b>	<b>No</b>
<b>Binge Eating</b>	<b>Yes</b>	<b>No</b>	<b>Other:</b>	_____	

Do you have any food allergies or food intolerances? (Please list these foods) \_\_\_\_\_

Do you skip meals? Yes \_\_\_\_\_ No \_\_\_\_\_ Which meals? \_\_\_\_\_ How often? \_\_\_\_\_

Do you do your own grocery shopping? Yes \_\_\_\_\_ No \_\_\_\_\_

Who does the cooking at your house? \_\_\_\_\_

Do you eat out? Yes \_\_\_\_\_ No \_\_\_\_\_ How often? \_\_\_\_\_ Where? \_\_\_\_\_

List any diet restrictions you have or any special diet guidelines you follow: \_\_\_\_\_

Please list all of your past surgeries, include all out-patient surgeries.

Type of Surgical Procedure	Date	Place	Surgeon
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Have you ever been hospitalized for any other medical illness?

Reason for Hospitalization	Date	Place	Physician
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

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**Have you ever been admitted to a mental health/psychiatric hospital or received treatment for a psychological or psychiatric Condition:**

Reason for Hospitalization/Treatment	Date	Place	Physician

**Current Medications: Please include any herbal supplements as well.**

Type of Medication	Dosage	Time of day taken	Prescribing Physician

**Do you have any allergies to medications, food, latex or others?**      **Yes**      **No**

**Please list allergies below**

**Type of Reaction**


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**Do you have or have you ever been diagnosed with:** (please circle Yes or No and provide onset information)

<b>a. Hypertension</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Congestive Heart Failure	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Chest Pain	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Other Heart Conditions:	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>b. Diabetes</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Other Endocrine Disorders (Thyroid, Adrenal)	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>c. Sleep Apnea</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Blood clots to your lungs (Pulmonary Emboli)	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Shortness of Breath	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Other Lung Conditions (Asthma, Bronchitis)	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>d. Arthritis/Orthopedic Conditions of Your:</b>			
Neck:	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Upper Spine/Back	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Lower Spine/Back	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Hips	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Knees	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Shoulders	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Ankles/Feet	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>e. Fibromyalgia</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>f. Lower Extremity Problems:</b>			
Varicose Veins	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Lymphedema/Ankle Swelling	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
Venous Skin Ulcerations/Breakdown or			

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<b>Discolorations to skin</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Other lower Extremity Conditions</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>g. Gastrointestinal Disease or Disorders:</b>			
<b>Heartburn/Reflux</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Difficulty Swallowing</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Diarrhea</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Constipation</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Ulcers</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Colitis</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Diverticulitis</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Irritable Bowel Syndrome or IBS</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Fecal Incontinence</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Other Gastrointestinal Conditions</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>h. Genitourinary Disease or Disorders:</b>			
<b>Urinary Incontinence</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Other Genitourinary Conditions</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>i. Gynecological Disease or Disorders:</b>			
<b>Amenorrhea (absence of periods)</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Dysmenorrhea (painful/heavy periods)</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Infertility</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Other Gynecological Conditions</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>j. Psychiatric/Psychological Disorders:</b>			
<b>Depression</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____
<b>Bipolar Disorder</b>	<b>Yes</b>	<b>No</b>	<b>Onset:</b> _____

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<b>Suicidal Thoughts</b>	Yes	No	Onset: _____
<b>Physical/Sexual Abuse</b>	Yes	No	Onset: _____
<b>Other Psychiatric/Psychological Conditions</b>	Yes	No	Onset: _____

**Family History:** List all medical problems of family members, such as Heart Disease, Lung disease, Diabetes, Cancer or Obesity along with the relationship to the patient:

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Do you use tobacco products? Yes \_\_\_\_\_ If yes, how much \_\_\_\_\_ /day and type \_\_\_\_\_ No \_\_\_\_\_ Quit \_\_\_\_\_

Do you drink alcohol? Yes \_\_\_\_\_ If yes, how much \_\_\_\_\_ /day or week No \_\_\_\_\_ Quit \_\_\_\_\_

Have you ever had a substance abuse problem? Yes \_\_\_\_\_ If yes, specify \_\_\_\_\_ No \_\_\_\_\_ Quit \_\_\_\_\_

**COMPLICATIONS FROM ANESTHESIA:** Have You or Anyone in Your Family had complications from anesthesia?

Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please describe: \_\_\_\_\_

**BLEEDING TENDENCIES:** Have you ever experienced any prolonged bleeding from dental or surgical procedures?

Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, please describe: \_\_\_\_\_

Can you walk up a flight of stairs without stopping? Yes No

How far can you walk without stopping? \_\_\_\_\_

Can you put on/tie you shoes and socks? Yes No

Can you perform adequate hygiene after a bowel movement? Yes No

Can you perform necessary household chores/activities? Yes No

Can you fit in a theater/airplane/amusement park seat? Yes No



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What can't you do because of your obesity? \_\_\_\_\_

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How do you think weight loss surgery will help you medically, psychologically or personally?

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## BARIATRIC DEPARTMENT PATIENT INTAKE FORM

Record in the space provided what you might typically eat including type and amount of food.

Meal Times	Food Eaten and Amount
<b>Breakfast</b>	
Time	
_____	
<b>Snack</b>	
Time	
_____	
<b>Lunch</b>	
Time	
_____	
<b>Snack</b>	
Time	
_____	
<b>Dinner</b>	
Time	
_____	
<b>Snack</b>	
Time	
_____	